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REPUBLIC OF SOUTH AFRICA  
**GOVERNMENT GAZETTE**  
**STAATSKOERANT**  
**VAN DIE REPUBLIEK VAN SUID-AFRIKA**

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PRETORIA, 13 MARCH 1981

[No. 7489

**GOEWERMENTSKENNISGEWING****DEPARTEMENT VAN MANNEKRAM-BENUTTING**

No. R. 515 13 Maart 1981

WET OP NYWERHEIDSVERSOENING, 1956  
DRUK- EN NUUSBLADNYWERHEID.—  
PENSIOENFONDSSOOREENKOMS

Ek, Stephanus Petrus Botha, Minister van Mannekrambenutting, verklaar hierby—

(a) kragtens artikel 48 (1) (a) van die Wet op Nywerheidsversoening, 1956, dat die bepaling van die Ooreenkoms wat in die Bylae hiervan verskyn en op die Druk- en Nuusbladnywerheid betrekking het, met ingang van die eerste Maandag na die datum van publikasie van hierdie kennisgewing en vir die tydperk wat op 31 Desember 1982 eindig, bindend is vir die werkgewersorganisasies en die vakvereniging wat genoemde Ooreenkoms aangegaan het en vir die werkgewers en werknemers wat lede van genoemde organisasies of vereniging is;

(b) kragtens artikel 48 (1) (b) van genoemde Wet dat die bepaling van genoemde Ooreenkoms, uitgesonderd dié vervat in klosules 2, 7 (3) en (5), 8 (1) tot en met (9), 13 (2) en 14 (1), met ingang van die eerste Maandag na die datum van publikasie van hierdie kennisgewing en vir die tydperk wat op 31 Desember 1982 eindig, bindend is vir alle ander werkgewers en werknemers as dié genoem in paraagraaf (a) van hierdie kennisgewing, wat betrokke is by of in diens is in genoemde Nywerheid in die Republiek van Suid-Afrika, uitgesonderd die hawe en nedersetting van Walvisbaai; en

(c) kragtens artikel 48 (3) (a) van genoemde Wet, dat die bepaling van genoemde Ooreenkoms, uitgesonderd dié vervat in klosules 2, 7 (3) en (5), 8 (1) tot en met (9), 13 (2) en 14 (1), met ingang van die eerste Maandag na die datum van publikasie van hierdie kennisgewing en vir die tydperk wat op 31 Desember 1982 eindig, in die Republiek van Suid-Afrika, uitgesonderd die hawe en nedersetting van Walvisbaai, *mutatis mutandis* bindend is vir alle persone wat nie werknemers is nie en wat in diens is in genoemde Nywerheid by dié werkgewers vir wie enigeen van genoemde bepaling ten opsigte van werknemers bindend is en vir daardie werkgewers ten opsigte van sodanige persone in hul diens.

S. P. BOTHA, Minister van Mannekrambenutting.

548—A

**GOVERNMENT NOTICE****DEPARTMENT OF MANPOWER UTILISATION**

No. R. 515 13 March 1981

INDUSTRIAL CONCILIATION ACT, 1956  
PRINTING AND NEWSPAPER INDUSTRY.—  
PENSION FUND AGREEMENT

I, Stephanus Petrus Botha, Minister of Manpower Utilisation, hereby—

(a) in terms of section 48 (1) (a) of the Industrial Conciliation Act, 1956, declare that the provisions of the Agreement which appears in the Schedule hereto and which relates to the Printing and Newspaper Industry, shall be binding, with effect from the first Monday after the date of publication of this notice and for the period ending 31 December 1982, upon the employers' organisations and the trade union which entered into the said Agreement and upon the employers and employees who are members of the said organisations or union;

(b) in terms of section 48 (1) (b) of the said Act, declare that the provisions of the said Agreement, excluding those contained in clauses 2, 7 (3) and (5), 8 (1) to (9) (inclusive), 13 (2) and 14 (1), shall be binding, with effect from the first Monday after the date of publication of this notice and for the period ending 31 December 1982, upon all employers and employees other than those referred to in paragraph (a) of this notice, who are engaged or employed in the said Industry in the Republic of South Africa, excluding the port and settlement of Walvis Bay; and

(c) in terms of section 48 (3) (a) of the said Act, declare that in the Republic of South Africa, excluding the port and settlement of Walvis Bay, and with effect from the first Monday after the date of publication of this notice and for the period ending 31 December 1982, the provisions of the said Agreement, excluding those contained in clauses 2, 7 (3) and (5), 8 (1) to (9) (inclusive), 13 (2) and 14 (1), shall *mutatis mutandis* be binding upon all persons who are not employees and who are employed in the said Industry by the employers upon whom any of the said provisions are binding in respect of employees and upon those employers in respect of such persons in their employ.

S. P. BOTHA, Minister of Manpower Utilisation.

7489—1

## BYLAE

NASIONALE NYWERHEIDSRAAD VIR DIE DRUK-  
EN NUUSBLADNYWERHEID VAN SUID-AFRIKA

## PENSIOENFONDSOOREENKOMS

ingevolge die Wet op Nywerheidsversoening, 1956, gesluit  
deur en aangegaan tussen die

South African Printing and Allied Industries Federation

en die

Newspaper Press Union of South Africa

(hierna die "werkgewers" of die "werkgewersorganisasies"  
genoem), aan die een kant, en die

South African Typographical Union

(hierna die "werkneemers" of die "vakvereniging" genoem),  
aan die ander kant,

wat die partye is by die Nasionale Nywerheidsraad vir die  
Druk- en Nuusbladnywerheid van Suid-Afrika.

## 1. WOORDOMSKRYWING

Tensy dit uit die samehang anders blyk, sluit alle woorde  
en uitdrukings wat die manlike geslag aandui ook vroue in;  
woorde wat die enkeltvoud aandui, sluit die meervoud in, en  
omgekeerd; voorts, tensy dit strydig met die samehang is,  
beteken—

"aktiewe lid" 'n lid wat volle bydraes aan die vakvereniging  
betaal volgens die konstitusie van daardie liggaam en  
wat in daardie konstitusie 'n gewone lid genoem word, en  
het "aktiewe lidmaatskap" 'n ooreenstemmende betekenis;

"jaarlikse minimum loon" 'n lid se minimum weeklikse  
loon vermenigvuldig met 52;

"bydraende onaktiewe lidmaatskap" 'n tydperk van onaktiewe  
lidmaatskap van die vakvereniging waarin die lid die  
bydraes van sowel die werkgever as die werkneemers aan die  
Fonds betaal;

"Raad" die Nasionale Nywerheidsraad vir die Druk- en  
Nuusbladnywerheid van Suid-Afrika;

"afhanglike" iemand wat, na die mening van die Beheerraad,  
van die afgestorwe lid van die Fonds afhanglik was;

"Uitvoerende Komitee" die Uitvoerende Komitee van die  
Raad;

"Fonds" die Pensioenfonds in klousule 3 hiervan genoem;

"Beheerraad" die Beheerraad van die vakvereniging;

"Graad I-lid" 'n werkneemers vir wie 'n minimum loonskaal  
in klousule 6 (1) (a), (b) en (c), klousule 25 (6) (p), 25  
(7) (a) (ii), 25 (12) (ii), 25 (14) (h) (ii), Tabel 19 van klousule  
36 en Tabel 22 van klousule 40 voorgeskryf is en 'n  
chemiemonteerder wat geregtig is op minstens die toploonskaal  
in Tabel 4 van die Hoofooreenkoms vermeld, en "Graad  
I-lidmaatskap" het 'n ooreenstemmende betekenis;

"Graad II-lid" 'n werkneemers, behalwe 'n Graad I-lid,  
'n motorvoertuigdrywer of 'n fabriekshelper wat 18 maande  
of langer ervaring in die Nywerheid opgedoen het en vir  
wie 'n minimum loonskaal in die Hoofooreenkoms voorgeskryf  
word, sowel as elke vakleerling, en "Graad II-lidmaatskap"  
het 'n ooreenstemmende betekenis;

"Graad III-lid" 'n werkneemers, behalwe 'n Graad I- of  
'n Graad II-lid, 'n motorvoertuigdrywer of 'n fabriekshelper  
wat minder as 18 maande ervaring in die Nywerheid opgedoen  
het en vir wie 'n minimum loonskaal in die Hoofooreenkoms  
voorgeskryf word, en "Graad III-lidmaatskap" het 'n  
ooreenstemmende betekenis;

"Graad IV-lid" 'n motorvoertuigdrywer en 'n fabriekshelper  
vir wie 'n minimum loonskaal in die Hoofooreenkoms voorgeskryf  
word en wat 'n lid van die vakvereniging is;

"onaktiewe lid" iemand wat 'n onaktiewe lid van die  
vakvereniging is volgens die konstitusie van daardie liggaam en  
"onaktiewe lidmaatskap" het 'n ooreenstemmende betekenis;

"Nywerheid" die Druk- en Nuusbladnywerheid van Suid-Afrika;

"lidmaatskap" ononderbroke aktiewe of bydraende onaktiewe  
lidmaatskap van die vakvereniging, uitgesonderd enige  
ander tydperk van Graad III- of Graad IV-lidmaatskap  
voor 16 Maart 1981, behalwe Graad III-lidmaatskap van  
vakleerlinge vanaf 1 Julie 1959, of skorsing deur die vakvereniging,  
of, in die geval van nie-lede van die vakvereniging,  
lidmaatskap van die Fonds;

"minimum lone" die loonskale wat van tyd tot tyd in die  
Hoofooreenkoms vir die Nywerheid gepubliseer word;

## SCHEDULE

NATIONAL INDUSTRIAL COUNCIL OF THE PRINTING  
AND NEWSPAPER INDUSTRY OF SOUTH AFRICA

## PENSION FUND AGREEMENT

in accordance with the provisions of the Industrial Conciliation Act, 1956, made and entered into by and between  
The South African Printing and Allied Industries Federation  
and the

Newspaper Press Union of South Africa

(hereinafter referred to as the "employers" or "employers' organisations"), of the one part, and

The South African Typographical Union

(hereinafter referred to as the "employees" or "trade union"),  
of the other part,  
being the parties to the National Industrial Council of the  
Printing and Newspaper Industry of South Africa.

## 1. DEFINITIONS

Unless the contrary intention appears, all words and expressions  
importing the masculine gender shall include the  
feminine; words signifying the singular number shall  
include the plural, and vice versa; further, unless inconsistent  
with the context—

"active member" means a member who pays full subscriptions to the union in accordance with the constitution of  
that body and is referred to in that constitution as an ordinary member, and "active membership" has a corresponding meaning;

"annual minimum wages" mean a member's minimum weekly wage multiplied by 52;

"contributory inactive membership" means a period of inactive membership of the union during which the contributions of both employer and employee are paid to the Fund by the member;

"Council" means the National Industrial Council of the Printing and Newspaper Industry of South Africa;

"defendant" means a person who, in the opinion of the Governing Board, was dependent upon the deceased member of the Fund;

"Executive Committee" means the Executive Committee of the Council;

"Fund" means the Pension Fund mentioned in section 3 hereof;

"Governing Board" means the Governing Board of the union;

"Grade I member" means an employee for whom a minimum wage rate is prescribed by section 6 (1) (a), (b) and (c), section 25 (6) (p), 25 (7) (a) (ii), 25 (12) (ii), 25 (14) (h) (ii), Table 19 of section 36 and Table 22 of section 40 and a process moulder entitled to not less than the top rate of wages mentioned in Table 4 of the Main Agreement, and "Grade I membership" has a corresponding meaning;

"Grade II member" means an employee, other than a Grade I member, a driver of a motor vehicle or a factory aid, who has had 18 months' or more experience in the Industry and for whom a minimum wage rate is prescribed in the Main Agreement, as well as every apprentice, and "Grade II membership" has a corresponding meaning;

"Grade III member" means an employee, other than a Grade I or Grade II member, a driver of a motor vehicle or a factory aid, who has had less than 18 months' experience in the Industry and for whom a minimum wage rate is prescribed in the Main Agreement, and "Grade III membership" has a corresponding meaning;

"Grade IV member" means a driver of a motor vehicle and a factory aid for whom a minimum wage rate is prescribed in the Main Agreement and who is a member of the union;

"inactive member" means a person who is an inactive member of the union in accordance with the constitution of that body and "inactive membership" has a corresponding meaning;

"Industry" means the Printing and Newspaper Industry of South Africa;

"membership" means continuous active or contributory inactive membership of the union, excluding any period of Grade III or Grade IV membership prior to 16 March 1981 other than Grade III membership of apprentices from 1 July 1959, or suspension by the union or, in the case of non-members of the union, membership of the Fund;

"minimum wages" mean the wage rates published from time to time in the Main Agreement for the Industry;

"nuwe lid" iemand wat op of na 1 Julie 1959 tot lidmaatskap van die vakvereniging toegelaat is of, in die geval van nie-lede van die vakvereniging, na 31 Desember 1974 tot lidmaatskap van die Fonds toegelaat is;

"nie-bydraende onaktiewe lidmaatskap" 'n tydperk van onaktiewe lidmaatskap van die vakvereniging waarin geen bydraes aan die Fonds betaal word nie;

"ou lid" iemand wat op 30 Junie 1959 lid van die vakvereniging was;

"pensioenleeftyd" die ouderdom van 65 jaar, behalwe dat vroue wat op 31 Desember 1980 lede was, die keuse het om op die ouderdom van 55 jaar af te tree;

"Staande Komitee" die Staande Komitee van die Raad; "trustees" die lede van die Staande Komitee;

"vakvereniging" die South African Typographical Union;

"weduwee" die weduwee van 'n afgestorwe lid: Met dien verstande dat, in die geval van 'n afgestorwe lid aan wie 'n aftreetoelae toegestaan is voordat hy oorlede is, sodanige weduwee met hom getroud was voordat die aftreetoelae aan hom toegestaan is.

## 2. TOEPASSINGSBESTEK EN GELDIGHEIDSTERMYN

(1) Hierdie Ooreenkoms is oral in die Republiek van Suid-Afrika van toepassing en moet nagekom word deur alle lede van die werkgewersorganisasies en deur alle lede van die vakvereniging wat werkzaam is in die Nywerheid soos omskryf.

(2) Hierdie Ooreenkoms tree in werking op die datum wat die Minister van Mannekragbenutting kragtens artikel 48 van die Wet op Nywerheidsversoening, 1956, vasstel en bly van krag tot 31 Desember 1982 of vir die tydperk wat hy bepaal.

## 3. VOORTSETTING VAN FONDS

Die Pensioenfonds wat deur die partye by die Raad gestig is met die doel om aftreetoelaes, aftreetoekennings, sterftetoekennings of terugbetaling van bydraes aan of ten opsigte van lede toe te ken, word hierby voortgesit.

## 4. HERROEPING VAN VORIGE REGULASIES

Hierdie Ooreenkoms word in die plek gestel van alle vorige regulasies wat die Fonds beheer het wat as herroep geag moet word en van geen krag of uitwerking is nie: Met dien verstande egter dat die publikasie van hierdie Ooreenkoms geen uitwerking moet hê op enigiets wat wettig gedoen of gely is ingevolge sodanige vorige regulasies nie.

## 5. ADMINISTRASIE

(1) Bydraes moet aan die Fonds betaal word ooreenkommelik met die Ooreenkoms gepubliseer by Goewermentskennisgewing R. 2596 van 30 Desember 1977, soos van tyd tot tyd gewysig.

(2) Die Uitvoerende Komitee het die bevoegdheid om die reëlings wat hy dienstig ag, te tref in verband met die betaling van administrasiekoste uit die Fonds.

(3) Alle bystand wat hierkragtens betaalbaar is, moet deur die plaaslike agent van die Raad betaal word.

(4) Alle eise om bystand moet skriftelik deur die eiser by die plaaslike streeksekretaris/-organiseerde van die vakvereniging ingedien word of regstreeks by die vakvereniging se hoofkantoor waar die lid in die geval van lede van die vakvereniging nie onder die jurisdiksie van 'n tak val nie, en by die plaaslike agent van die Raad in die geval van nie-lede van die vakvereniging. 'n Eiser moet al die inligting verskaf wat van hom vereis word.

(5) Die Beheerraad moet tot 'n beslissing geraak oor 'n eis en die eiser in kennis stel van sy beslissing.

(6) 'n Eiser wat nie met 'n beslissing van die Beheerraad tevrede is nie, kan hom teen sodanige beslissing op die Uitvoerende Komitee beroep deur die plaaslike streeksekretaris/-organiseerde of die algemene sekretaris/-organiseerde van die vakvereniging, na gelang van die geval, of, in die geval van nie-lede van die vakvereniging, die plaaslike agent of die sekretaris van die Raad binne 'n tydperk van 'n maand na die Beheerraad se beslissing in kennis te stel van die gronde waarop hy sy appé baseer. Die appellant moet van die beslissing van die Uitvoerende Komitee in kennis gestel word. Indien hy nog nie tevrede is nie kan hy binne 'n maand na die beslissing van die Uitvoerende Komitee hom andermaal op die Raad beroep deur middel van die hoofkantoor van die vakvereniging as hy lid van die vakvereniging is of regstreeks op die Raad as hy nie lid van die vakvereniging is nie, en dan het hy die reg om voor die Raad te verskyn ter ondersteuning van sy saak. Die beslissing van die Raad is finaal en bindend vir almal.

"new member" means a person who was admitted to membership of the union on or after 1 July 1959 or, in the case of non-union members, to membership of the Fund after 31 December 1974;

"non-contributory inactive membership" means a period of inactive membership of the union during which no contributions are paid to the Fund;

"old member" means a person who was a member of the union on 30 June 1959;

"pensionable age" means the age of 65 years, except that females who were members as at 31 December 1980 shall have the option to retire at the age of 55;

"Standing Committee" means the Standing Committee of the Council;

"trustees" mean the members of the Standing Committee;

"union" means the South African Typographical Union;

"widow" means the widow of a deceased member: Provided that, in the case of a deceased member who was granted a retirement allowance before he died, such widow was married to him before he was granted the retirement allowance.

## 2. SCOPE OF APPLICATION AND PERIOD OF OPERATION

(1) The provisions of this Agreement shall apply throughout the Republic of South Africa and shall be observed by all members of the employers' organisations and by all members of the union who are employed in the Industry as defined.

(2) This Agreement shall come into operation on such date as may be fixed by the Minister of Manpower Utilisation in terms of section 48 of the Industrial Conciliation Act, 1956, and shall remain in force until 31 December 1982 or for such period as may be determined by him.

## 3. CONTINUATION OF FUND

The Pension Fund established by the parties to the Council for the purpose of providing retirement allowances, retiral grants, mortality grants or refund of contributions to or in respect of members, is hereby continued.

## 4. REPEAL OF PREVIOUS REGULATIONS

The provisions of this Agreement shall be in substitution for all previous regulations governing the Fund, which shall be deemed to be repealed and of no force and effect: Provided, however, that the publication of this Agreement shall not have anything lawfully done or suffered in terms of such previous regulations.

## 5. ADMINISTRATION

(1) Contributions shall be paid to the Fund in accordance with the provisions of the Agreement published under Government Notice R. 2596, dated 30 December 1977, as amended from time to time.

(2) The Executive Committee shall have the power to make such arrangements as it may deem fit regarding the payment from the Fund of expenses of administration.

(3) All benefits payable in terms hereof shall be paid by the local agent of the Council.

(4) All claims for benefits shall be submitted in writing by the claimant to the local regional secretary/organiser of the union or direct to the headquarters of the union where the member does not fall under the jurisdiction of a branch in the case of union members and to the local agent of the Council in the case of non-union members. A claimant shall furnish all information required from him.

(5) The Governing Board shall arrive at a decision on a claim and advise the claimant of its decision.

(6) Any claimant who is dissatisfied with a decision by the Governing Board may appeal to the Executive Committee against such decision, by advising the local regional secretary/organiser of the union or the general secretary/organiser of the union, as the case may be, or, in the case of non-union members, the local agent or the secretary of the Council of the grounds upon which he bases his appeal, within a period of one month of the decision by the Governing Board. The appellant shall be advised of the decision of the Executive Committee. Should he still be dissatisfied, he may lodge a further appeal to the Council through the headquarters of the union in the case of union members or direct to the Council in the case of non-union members within one month of the decision by the Executive Committee and shall have the right to appear before the Council in support of his appeal. The decision of the Council shall be final and binding on all persons.

(7) Die lede en beampies van die Raad, Uitvoerende en Staande Komitees, Beheerraad en trustees is nie aanspreeklik vir die skulde en verpligtings van die Fonds nie en moet, soos dit hierby geskied, deur die Fonds gevrywaar word teen alle verliese en uitgawes deur hulle aangegaan in of in verband met die bona fide-uitvoering van hul pligte.

## 6. OUDITERING VAN REKENINGS, FINANSIELE STATE EN BELEGGING VAN FONDSE

(1) Die rekenings van die Fonds moet deur geoktrooierde rekenmeesters twee maal per jaar geauditeer word en finansiële state moet opgestel word wat die volgende aantoon:

### (a) Alle geld ontvang—

- (i) kragtens klosule 5 (1) hiervan;
- (ii) uit ander bronne (as daar was); en

### (b) uitgawes aangegaan onder alle hoofde;

gedurende die betrokke tydperk, tesame met 'n balansstaat wat die bates en laste van die Fonds aan die einde van elke halfjaar toon. Ware kopieë van die geauditeerde staat en balansstaat, medeonderteken deur die Voorsitter van die Raad, en van die ouditeursverslag daaroor, moet daarna op die kantoor van die Raad ter insae lê. Gewaarmerkte kopieë van die state, balansstaat en ouditeursverslag moet so gou moontlik maar nie later nie as drie maande na die einde van die tydperk wat daardeur gedek word, aan die Direkteurgeneraal: Mannekragbenutting gestuur word.

(2) Alle geld wat nie nodig is vir lopende betalings en uitgawes nie mag slegs op onderstaande wyse belê word:

- (a) In effekte van die Regering van die Republiek van Suid-Afrika of effekte van plaaslike besture;
- (b) in Nasionale Spaarsertifikate;
- (c) in Spaarbanksrekenings of Sertifikate van die Poskantoor;
- (d) in spaarbanksrekenings, permanente aandele of vaste deposito's in geregistreerde bougenootskappe of banke;
- (e) op enige ander wyse wat deur die Nywerheidsregisseur goedgekeur word.

## 7. LIDMAATSKAP

(1) Alle werknemers, uitgesonderd motorvoertuigdrywers en fabriekshelpers wat nie lede van die vakvereniging is nie, vir wie minimum loonskale in die Hoofooreenkoms voorgeskryf word en vir wie bydraes ingevolge klosule 18 (3) van daardie Ooreenkoms aan die Fonds betaalbaar is, is lede van die Fonds.

(2) Wanneer 'n lid se lidmaatskaptydperk bereken word, moet die Beheerraad enige tydperk wat die lid gedurende die oorlog van 1939-45 in die Weermag van Suid-Afrika of sy bondgenote gedien het, en ook alle verpligte voltydse militêre opleiding of diens kragtens die Verdedigingswet, asook elke tydperk van bydraende onaktiewe lidmaatskap van die vakvereniging, daarby insluit: Met dien verstande dat die lid 'n lid van die Fonds was toe sy voltydse militêre diens begin het.

(3) In die geval van 'n ou lid wat 'n tyd lank 'n nie-bydraende onaktiewe lid was en wat weer 'n aktiewe lid geword het vir 'n tydperk van minstens 12 maande voor die aansoek om bystand, kan die Beheerraad ten opsigte van 'n aansoek om 'n toelae soos in klosule 9, 10 of 11 bedoel, na goedunne en na oorweging van die aanbeveling van die betrokke takkomitee van die vakvereniging, daardie lid se tydperk van lidmaatskap só vasstel dat dit die tydperke van nie-bydraende onaktiewe lidmaatskap insluit: Met dien verstande dat die Beheerraad daarvan oortuig is dat die lid te goeder trou weer 'n aktiewe lid geword het om 'n bestaan in die Nywerheid te vind en daarna minstens 12 maande in sy bedryf of beroep werkzaam was.

(4) Iemand wat op of na 1 Januarie 1975 'n Graad I-, Graad II- of Graad III-lid geword het en wat voorheen lid van die Arbeidershulpfonds was, moet teruggedateerde lidmaatskap van die Fonds verkry volgens die formule deur die Aktuaris bepaal: Met dien verstande egter dat die bystand wat deur die Fonds aan of ten opsigte van sodanige persoon betaalbaar is, minstens soveel moet wees as wat aan hom betaal sou gewees het indien hy lid van die Arbeidershulpfonds gebly het. Die vereiste bedrae moet, na gelang nodig, van die Arbeidershulpfonds na die Fonds oorgeplaas word. As so 'n lid ooreenkomsdig die bepalings betreffende die Arbeidershulpfonds op 'n pensioen geregtig word omdat hy nie ingevolge hierdie Ooreenkoms op 'n pensioen geregtig is nie, moet daar by sodanige pensioen soveel bykomende

(7) The members and officials of the Council, Executive and Standing Committees, Governing Board and trustees shall not be liable for the debts and liabilities of the Fund and shall be, and they are hereby, indemnified by the Fund against all losses and expenses incurred by them in or about the bona fide discharge of their duties.

## 6. AUDITING OF ACCOUNTS, FINANCIAL STATEMENTS AND INVESTMENT OF FUNDS

(1) The accounts of the Fund shall be audited by chartered accountants bi-annually and financial statements be prepared showing—

### (a) all moneys received—

- (i) in terms of section 5 (1) hereof;
- (ii) from other sources (if any); and

### (b) expenditure incurred under all headings;

during the relative period, together with a balance sheet showing the assets and liabilities of the Fund at the end of each half-year. True copies of the audited statements and balance sheet, countersigned by the Chairman of the Council, and of the auditor's report thereon shall thereafter be for inspection at the office of the Council. Certified copies of the statements, balance sheet and auditor's report shall as soon as possible but not later than three months after the close of the period covered thereby be transmitted to the Director-General: Manpower Utilisation.

(2) Any moneys not required to meet current payments and expenses shall not be invested otherwise than in—

### (a) stock of the Government of the Republic of South Africa or local government stock;

- (b) National Savings Certificates;

- (c) Post Office Savings Accounts or Certificates;

### (d) savings accounts, permanent shares or fixed deposits in registered building societies or banks;

- (e) in any other manner approved by the Industrial Registrar.

## 7. MEMBERSHIP

(1) All employees, other than drivers of motor vehicles and factory aids who are not members of the union, for whom minimum wage rates are prescribed in the Main Agreement and for whom contributions are payable to the Fund in terms of section 18 (3) of that Agreement, shall be members of the Fund.

(2) When calculating a member's period of membership, the Governing Board shall include any period of service by that member in the Armed Forces of South Africa, or its allies, during the 1939-1945 War, as well as all compulsory full-time military training or service in terms of the Defence Act and also any period of contributory inactive membership of the union: Provided that such member was a member of the Fund when his full-time military service began.

(3) In the case of an old member who has had a period of non-contributory inactive membership and who transferred back to active membership for a period of not less than 12 months prior to the application for benefits, the Governing Board may in regard to an application for an allowance mentioned in section 9, 10 or 11, in its discretion, after consideration of the recommendation of the branch committee of the union concerned, determine that member's period of membership as including the period of membership immediately before and after the period of non-contributory inactive membership: Provided that it is satisfied that the member transferred back to active membership in good faith in order to earn his living in the Industry and thereafter was employed at his trade or occupation for not less than 12 months.

(4) A person who became a Grade I, Grade II or Grade III member of the Fund on or after 1 January 1975 and who was previously a member of the Labourers' Benefit Fund, shall be credited with back membership of the Fund according to the formula determined by the Actuary: Provided, however, that the benefits payable by the Fund to or in respect of such a person shall not be less than what would have been paid had he remained a member of the Labourers' Benefit Fund. The amounts required shall be transferred from the Labourers' Benefit Fund to the Fund as and when required. If such a member becomes entitled to a pension in terms of the provisions relating to the Labourers' Benefit Fund because he is not entitled to a pension in terms of the provisions of this Agreement, there shall be added to such

pensioen bygevoeg word as wat die Staande Komitee, na oorlegpleging met die Aktuaris, besluit om toe te laat vir die bydraes wat betaal word bo en behalwe dié wat aan die Arbeidershulpfonds betaal sou gewees het.

(5) Iemand wat op of na 16 Maart 1981 'n Graad IV-lid van die Fonds word en wat voorheen lid van die Arbeidershulpfonds was, moet teruggedateerde lidmaatskap van die Fonds verkry vanaf die datum waarop hy lid van die Arbeidershulpfonds geword het.

#### 8. ONAKTIEWE LIDMAATSKAP

(1) 'n Ou of 'n nuwe lid wat na onaktiewe lidmaatskap oorgaan en wat voortgaan om in die Nywerheid te werk, moet kies of sy onaktiewe lidmaatskap bydraend of nie-bydraend moet wees. 'n Lid wat versuim om binne een maand vanaf die datum van sy oorplasing te kies, word geag te verkies het dat sy onaktiewe lidmaatskap nie-bydraend moet wees.

(2) Die tydperk van bydraende onaktiewe lidmaatskap van 'n lid wat by subklousule (1) bedoel word en wat verkies dat sy onaktiewe lidmaatskap bydraend moet wees, word geag 'n tydperk van lidmaatskap te wees soos omskryf: Met dien verstande dat sowel die werkewer as die werknemer se bydrae tot die Fonds betaal word.

(3) 'n Lid wat versuim om te eniger tyd sowel die werkewer as die werknemer se bydrae tot die Fonds te betaal nadat hy verkies het dat sy onaktiewe lidmaatskap bydraend moet wees, moet vanaf die datum waarop daar versuim word om die bydrae te betaal, geag word te verkies het dat sy onaktiewe lidmaatskap nie-bydraend moet wees, en subklousules (4), (5) en (6) is dan *mutatis mutandis* van toepassing: Met dien verstande egter dat die Uitvoerende Komitee na goeddunke die aanname van die agterstallige bydraes kan magtig, en by betaling daarvan ooreenkomsdig die Komitee se besluit is hierdie subklousule nie van toepassing ten opsigte van die nie-betaling van daardie bydraes nie.

(4) 'n Nuwe lid, in subklousule (1) bedoel, wat verkies het of wat geag word te verkies het dat sy onaktiewe lidmaatskap nie-bydraend moet wees, moet, behoudens subklousule (6), geag word al sy belang in die Fonds te verbeur het. 'n Ou lid, in subklousule (1) bedoel, wat verkies of wat geag word te verkies het dat sy onaktiewe lidmaatskap nie-bydraend moet wees, moet verder kies of hy sodanige belang in die Fonds wat hom mag toekom, wil behou of verbeur. 'n Lid wat—

(a) versuim om binne 'n maand vanaf die datum van sy oorplasing te kies; of

(b) verkies om sy belang in die Fonds te behou maar wat versuim of nie toegelaat word om binne twee jaar vanaf die datum van sy oorplasing terug te gaan na volle lidmaatskap van die vakvereniging nie;

moet geag word te verkies het om sy belang te verbeur: Met dien verstande dat die posisie soos in (b) hierbo uiteengesit nie op 'n lid wat voor 31 Desember 1974 na onaktiewe lidmaatskap oorgegaan het van toepassing is voor die verstryking van twee jaar vanaf dié datum nie.

(5) Klousule 7 is van toepassing ten opsigte van 'n ou lid, in subklousule (4) bedoel, wat verkies het om sy belang in die Fonds te behou. Klousule 7 is ook van toepassing op diegene wat op 31 Maart 1960 onaktiewe lede was maar nie op daardie datum in die Nywerheid werksaam was nie. Indien so 'n lid na die Nywerheid terugkeer, is al die bepaling van hierdie klousule *mutatis mutandis* op hom van toepassing met ingang van die datum van sy terugkeer.

(6) 'n Ou lid wat verkies het, of wat geag word te verkies het om sy belang in die Fonds te verbeur, of 'n nuwe lid wat verkies het dat sy onaktiewe lidmaatskap nie-bydraend moet wees, moet 'n onttrekingsvoordeel ooreenkomsdig die betrokke Bylaag betaal word. Daar is hoegeenaamd niks meer verskuldig of betaalbaar aan of ten opsigte van 'n lid wat daarop geregtyg is om die betaling in hierdie subklousule bedoel, te eis nie. Indien iemand wat geregtyg is om betaling kragtens hierdie subklousule te eis, versuim om sy eis in te stel binne 'n tydperk van ses maande vanaf die gebeurtenis wat hom op so 'n eis geregtyg maak, moet die verskuldigde bedrag ten gunste van die Fonds verbeur word tensy die Beheerraad anders besluit. Iemand aan wie bystand uit die N.N.R. se Bystandsfonds toegestaan is, is nie op betaling ingevolge hierdie subklousule geregtyg nie.

(7) 'n Nuwe lid wat na onaktiewe lidmaatskap oorgaan en die Nywerheid verlaat, word geag alle belang in die Fonds te verbeur het met ingang van die datum waarop hy die Nywerheid verlaat het. Subklousule (6) hiervan is egter *mutatis mutandis* ten opsigte van sodanige lid van toepassing.

pension such additional pension as the Standing Committee, after consulting the Actuary, determines to allow for the contributions paid in excess of those which would have been paid to the Labourers' Benefit Fund.

(5) A person who becomes a Grade IV member of the Fund on or after 16 March 1981 and who was previously a member of the Labourers' Benefit Fund, shall be credited with back membership of the Fund from the date he commenced to be a member of the Labourers' Benefit Fund.

#### 8. INACTIVE MEMBERSHIP

(1) An old or a new member who transfers to inactive membership and continues to work in the Industry, shall elect whether his inactive membership shall be contributory or non-contributory. Such a member who fails to make his election within one month from the date of his transfer shall be deemed to have elected that his inactive membership shall be non-contributory.

(2) A member referred to in subsection (1) who elects that his inactive membership shall be contributory, shall have his period of contributory inactive membership regarded as membership as defined: Provided that both the employer's and the employee's contribution to the Fund is paid.

(3) A member who, having elected that his inactive membership shall be contributory, fails at any stage to pay both the employer's and the employee's contribution to the Fund shall, as from the date of failure to pay the contributions, be deemed to have elected that his inactive membership shall be non-contributory and the provisions of subsections (4), (5) and (6) shall apply *mutatis mutandis*: Provided, however, that the Executive Committee may, in its discretion, authorise the acceptance of the arrear contributions and on payment thereof in accordance with the decision by that Committee, the provisions of this subsection shall not apply in respect of the non-payment of those contributions.

(4) A new member, referred to in subsection (1), who has elected or is deemed to have elected that his inactive membership shall be non-contributory shall, subject to the provisions of subsection (6), be deemed to have forfeited all his interest in the Fund. An old member, referred to in subsection (1), who elects or is deemed to have elected that his inactive membership shall be non-contributory, shall further elect whether he will retain such interest in the Fund as may have accrued to him or forfeit his interest. A member who—

(a) fails to make his election within one month from the date of his transfer; or

(b) elects to retain his interest in the Fund but fails or is not permitted to transfer back to full membership of the union within two years of the date of his transfer;

shall be deemed to have elected to forfeit his interest: Provided that the position set out under (b) above shall not apply to a member who transferred to inactive membership before 31 December 1974 until the expiry of two years from that date.

(5) The provisions of section 7 shall apply in respect of an old member, referred to in subsection (4), who has elected to retain his interest in the Fund. Section 7 shall also apply to persons who were inactive members on 31 March 1960 but were not employed in the Industry on that date. Should such a member return to the Industry, all the provisions of this section shall apply *mutatis mutandis* in respect of him with effect from the date of his return.

(6) An old member who has elected or is deemed to have elected to forfeit his interest in the Fund, or a new member who has elected that this inactive membership shall be non-contributory, shall be paid a withdrawal benefit in accordance with the appropriate Annexure.

Nothing further whatsoever shall be due or payable to or in respect of a member who is entitled to claim the payment referred to in this subsection. Should a person who is entitled to claim payment in terms of this subsection fail to submit his claim within a period of six months from the happening of the event entitling him to make the claim, the amount due shall, unless otherwise decided by the Governing Board, be forfeited for the benefit of the Fund. A person who has been granted benefits from the N.I.C. Benevolent Fund shall not be entitled to any payment in terms of this subsection.

(7) A new member who transfers to inactive membership and leaves the Industry shall be deemed to have forfeited all interest in the Fund with effect from the date on which he left the Industry. The provisions of subsection (6) hereof shall, however, apply *mutatis mutandis* in respect of such a member.

(8) 'n Ou lid wat na onaktiewe lidmaatskap oorgaan en die Nywerheid verlaat, moet kies of hy die belangte in die Fonds wat hom mag toekom, wil behou of verbeur. So 'n lid wat versuim om te kies binne een maand vanaf die datum waarop hy onaktiewe lid word, word geag te verkies het om sy belangte te verbeur. Klousule 7 is van toepassing ten opsigte van 'n lid wat in hierdie paragraaf bedoel word en wat verkies het om sy belangte in die Fonds te behou. Subklousule (6) hiervan is *mutatis mutandis* van toepassing ten opsigte van 'n lid wat in hierdie subklousule bedoel word wat verkies het of geag word te verkies het om sy belangte in die Fonds te verbeur.

(9) Ondanks andersluidende bepalings in hierdie Ooreenkoms, kan die Beheerraad, na goeddunke, in verdienstelike gevalle, aan die afhanklike van 'n afgestorwe ou lid wat sy belangte in die Fonds verbeur het of geag word dit te verbeur het, 'n bedrag betaal van hoogstens die bedrag wat ingevolge klousule 13 ten opsigte van 'n lid se lidmaatskap voor 30 Junie 1959, as 'n Sterftetoekenning betaalbaar sou gewees het indien hy nie sy belangte in die Fonds ingevolge hierdie Ooreenkoms of ingevolge die regulasies wat voorheen op die Fonds van toepassing was, verbeur het of geag word dit te verbeur het nie.

(10) 'n Lid wat nie lid van die vakvereniging is nie en wat die Nywerheid verlaat, behalwe met 'n aftreetoelae, of wat nie meer werk verrig waarvoor 'n minimum loon in die Hooforeenkoms voorgeskryf word nie, moet geag word sy belangte in die Fonds te verbeur het. Subklousule (6) is *mutatis mutandis* ten opsigte van so 'n lid van toepassing.

## 9. AFTREETOELAES

(1) 'n Aftreetoelae moet toegestaan word aan 'n lid ooreenkomsdig die betrokke Bylae.

(2) 'n Lid aan wie 'n aftreetoelae ingevolge hierdie klousule toegeken is, mag geen werk wat gewoonlik deur 'n lid van die vakvereniging verrig word, in die Nywerheid verrig sonder om eers die toestemming van die Staande Komitee te verkry nie. Indien toestemming verleen word, moet die lid, indien hy 'n lid van die vakvereniging is, weer 'n aktiewe lid word en mag die toelae nie betaal word terwyl hy 'n aktiewe lid is nie. Betaling van die toelae moet hervat word wanneer die lid weer 'n onaktiewe lid word en ophou om die werk in genoemde klas te verrig. Tensy die Beheerraad anders besluit, mag geen verdere bedrag hoegenaamd betaal word aan of ten opsigte van 'n lid wat versuim om die bepalings van hierdie subklousule na te kom nie.

(3) Die aftreetoelae betaalbaar aan 'n lid is lewenslank aan hom betaalbaar tensy sy aftreetoelae nie vir minstens 60 maande betaal is nie, in welke geval dit sal voortgaan om vir die res van sodanige tydperk van 60 maande aan sy afhanklikes of sy boedel betaal word.

## 10. ONGESIKKTHEIDSGEVALLE

(1) 'n Aftreetoelae moet toegestaan word aan 'n lid wat minstens 20 jaar lidmaatskap ten opsigte van Graad I-, Graad II- of Graad III-lede en 10 jaar lidmaatskap ten opsigte van Graad IV-lede voltooi het en wat tot bevrediging van die Beheerraad bewys het dat hy as gevolg van swak gesondheid nie in staat is om langer in die Nywerheid te werk nie.

(2) Die toelae wat in sodanige gevalle betaalbaar is, is soos in klousule 9 (1) uiteengesit deur die lid se tydperk van lidmaatskap soos op sy werklike datum van aftrede te gebruik: Met dien verstande egter dat daardie maksimum toelae in geen geval te bowe gegaan mag word nie: Voorts met dien verstande dat die Beheerraad die verdienvermoë van die ongesikte lid in enige beroep van watter aard ook al, behoorlik in ag moet neem by die vasstelling van die toelae wat in elke besondere geval betaalbaar is.

(3) Die Beheerraad moet van tyt tot tyd alle gevalle waar toelae ingevolge hierdie of enige ooreenstemmende bepaling toegestaan is, heroorweeg en dié toelaes na goeddunke aanpas ooreenkomsdig die beginsels in subklousule (2) gemeld.

## 11. TOELAES VIR AFHANKLIKES

(1) Indien 'n lid te sterwe kom voordat 'n aftreetoelae ingevolge klousule 9 of 10 aan hom toegestaan is, kan daar na goeddunke van die Beheerraad 'n toelae aan die afgestorwe lid se weduwee en, waar van toepassing aan die afgestorwe lid se afhanklike kind of kinders betaal word ooreenkomsdig die betrokke Bylae.

(8) An old member who transfers to inactive membership and leaves the Industry shall elect whether he will retain such interest in the Fund as may have accrued to him or forfeit his interest. Such a member who fails to make his election within one month from the date of his transfer shall be deemed to have elected to forfeit his interest. Section 7 shall apply in respect of a member mentioned in this paragraph who has elected to retain his interest in the Fund. The provisions of subsection (6) hereof shall apply *mutatis mutandis* in respect of a member mentioned in this subsection who has elected or is deemed to have elected to forfeit his interest in the Fund.

(9) Notwithstanding anything to the contrary contained in this Agreement, the Governing Board may, in its discretion, pay, in deserving cases, to the dependant of a deceased old member who has forfeited or is deemed to have forfeited his interest in the Fund, an amount not exceeding the amount which would have been payable as a mortality grant in terms of section 13 in respect of the member's membership before 30 June 1959, should he not have forfeited or be deemed to have forfeited his interest in the Fund in terms of the provisions of this Agreement or of the regulations previously applicable to the Fund.

(10) A member who is not a member of the union and who leaves the Industry, other than on a retirement allowance, or is no longer employed on work for which a minimum wage is prescribed by the Main Agreement, shall be deemed to have forfeited his interest in the Fund. The provisions of subsection (6) shall apply *mutatis mutandis*, in respect of such a member.

## 9. RETIREMENT ALLOWANCES

(1) A retirement allowance shall be granted to a member in accordance with the appropriate Annexure.

(2) A member who has been granted a retirement allowance in terms of this section shall not perform any work in the Industry which is normally done by a member of the union, without having first obtained the permission of the Standing Committee. Should permission be granted, the member, if he is a member of the union, shall transfer back to active membership and the allowance shall not be paid while he is an active member. Payment of the allowance shall be resumed on the member again becoming an inactive member and ceasing work of the class mentioned. Unless otherwise decided by the Governing Board, no further payment whatsoever shall be made to or in respect of a member who fails to comply with the provisions of this subsection.

(3) The retirement allowance payable to a member shall be payable for his life-time unless his retirement allowance has not been paid for at least 60 months in which case it will continue to be paid to his dependants or his estate for the balance of such 60-month period.

## 10. INCAPACITY CASES

(1) A retirement allowance shall be granted to a member who has completed not less than 20 years' membership in respect of Grade I, Grade II or Grade III members and 10 years' membership in respect of Grade IV members and has proved to the satisfaction of the Governing Board that, because of ill-health, he is unable to continue working in the Industry.

(2) The allowance payable in such cases shall be as set out in section 9 (1), using the member's period of membership as at the date of his actual retirement: Provided, however, that the maximum allowance shall in no case be exceeded: Provided further that in determining the allowance payable in each particular case, the Governing Board shall have due regard to the earning capacity of the incapacitated member at any occupation whatsoever.

(3) The Governing Board shall, from time to time, review all cases where allowances have been granted in terms of this or any corresponding provision and, at its discretion, shall adjust such allowances in accordance with the principles set out in subsection (2).

## 11. ALLOWANCES FOR DEPENDANTS

(1) Should a member die before having been granted a retirement allowance in terms of section 9 or 10, the deceased member's widow and, where applicable, the deceased member's dependent child or children may, at the discretion of the Governing Board, be paid an allowance in accordance with the appropriate Annexure.

(2) Die weduwee en, waar van toepassing, die afhanklike kind of kinders van 'n lid wat na 16 Maart 1981 te sterwe kom en nadat 'n aftreetoelae ingevolge klosule 9 of 10 aan hom toegestaan is, kan na goeddunke van die Beheerraad 'n toelae ooreenkomsdig die betrokke Bylae betaal word.

## 12. VERHOGING IN TOELAES

Die Trustees moet jaarliks, in oorleg met die Aktuaris, bepaal met hoeveel die bedrag van die toelae ten opsigte van enige pensioentrekker, uitgestelde pensioentrekker of afhanklike van 'n afgestorwe lid of pensioentrekker verhoog moet word om te vergoed vir enige moontlike waardevermindering van die toelae.

## 13. STERFTETOEKENNINGS

(1) 'n Sterftetoekenning is aan die afhanklike of, indien daar geen afhanklike is nie, aan die benoemde van 'n afgestorwe lid by sy afsterwe betaalbaar. Die sterftetoekennung wat betaalbaar is, moet ooreenkomsdig die betrokke Bylae wees.

(2) Hierdie klosule is in die geval van lede van die vakvereniging van toepassing slegs ten opsigte van lede wat op die datum van afsterwe aktiewe lede was, bydraende onaktiewe lede, onaktiewe lede wat 'n aftreetoelae ontvang het of nie-bydraende onaktiewe ou lede wat nie hul belangte in die Fonds ingevolge hierdie Ooreenkoms of ingevolge die regulasies wat voorheen op die Fonds van toepassing was, verbeur het nie. Vir die toepassing van subklosule (1) hiervan, is die lidmaatskaptydperk van 'n afgestorwe nie-bydraende onaktiewe ou lid die tydperk van ononderbroke aktiewe lidmaatskap wat hy uitgedien het onmiddellik voor dat hy laas 'n onaktiewe lid geword het.

(3) Die sterftetoekennung betaalbaar ingevolge subklosule (1) kan in 'n ronde som betaal word, of in paaiemente gedurende die tydperk wat die Beheerraad bepaal.

(4) Elke lid is daarop geregtig om die persoon te benoem aan wie die sterftetoekennig by sy afsterwe betaal moet word ingeval hy nie 'n afhanklike nalaat nie. Alle sodanige benoemings moet op skrif gestel en ingedien word by die plaaslike Streeksekretaris-/organiseerde van die vakvereniging of by die hoofkantoor van die vakvereniging ingeval 'n lid nie onder die regsvvoegdheid van 'n tak val nie of by die plaaslike agent van die Raad in die geval van lede wat nie lede van die vakvereniging is nie. 'n Benoeming wat vir die doel van die Sterfetrustfonds van die vakvereniging deur 'n lid gedaan is of 'n benoeming ingevolge vorige regulasies betreffende die Fonds, word geag 'n benoeming te wees wat ingevolge hierdie subklosule gedaan is: Met dien verstande egter dat 'n lid een persoon kan benoem om die bedrag wat verskuldig is uit die sterfetrustfonds van die vakvereniging te ontvang en iemand anders om die bedrag wat ingevolge hierdie klosule verskuldig is, te ontvang.

(5) Indien daar geen afhanklike is nie en indien geen benoeming ingevolge subklosule (4) gedaan is nie, kan die toekennung na goeddunke van die Beheerraad betaal word aan enigiemand wat na die mening van daardie Raad redele grond vir sy aanspraak daarop aanvoer.

(6) Ingeval daar meer as een eiser is, kan die toekennung na goeddunke van die Raad onder die verskillende eisers verdeel word.

(7) Indien 'n lid se lidmaatskap gedeeltelik uit Graad I- en gedeeltelik uit Graad II-lidmaatskap bestaan het, moet die toekennung wat ten opsigte van hom betaalbaar is, op 'n pro-rata-grondslag bereken word volgens die getal jare in elke graad gedien.

(8) Die toekennung wat ingevolge hierdie klosule betaalbaar is, moet in paaiemente of in 'n ronde som betaal word en op sodanige tyd of tye as wat die beheerraad bepaal.

(9) Indien die beheerraad na behoorlike navraag binne ses maande na die datum van afsterwe van 'n lid, kan vastel waar die benoemde hom bevind nie, word daardie lid geag nie 'n benoeming te gemaak het nie en is subklosule (5) hiervan van toepassing.

(10) Indien die weduwee of ander afhanklike nie die toekennung binne 'n tydperk van nege maande vanaf die datum van afsterwe van die lid eis nie, is daar, tensy die beheerraad anders besluit, geen toekennung ingevolge hierdie klosule betaalbaar nie in gevalle waar die afgestorwe lid nie 'n benoeming ingevolge subklosule (4) gemaak het of geag word dit te gemaak het nie.

## 14. VERBEURING VAN BYSTAND

(1) Iemand wat uit die Fonds bedank of uitgesit word, moet geag word al sy belangte in die Fonds te verbeur het: Met dien verstande egter dat klosule 8 (6) *mutatis mutandis* op hom van toepassing is.

(2) The widow and, where applicable, the dependent child or children of a member who dies after 16 March 1981 and after he has been granted a retirement allowance in terms of section 9 or 10 may, at the discretion of the Governing Board, be paid an allowance in accordance with the appropriate Annexure.

## 12. INCREASE IN ALLOWANCES

The Trustees in consultation with the Actuary shall determine annually the extent by which the amount of allowance in respect of any pensioner, deferred pensioner or dependants of a deceased member or pensioner be increased, to offset the possible effect of depreciation in the value of the allowance.

## 13. MORTALITY GRANTS

(1) A mortality grant shall be paid to the dependant or, if there be no dependant, the nominee of a deceased member on his death. The mortality grant payable shall be in accordance with the appropriate Annexure.

(2) The provisions of this section shall in the case of union members apply only in respect of members who, at the date of their death, were active members, contributory inactive members, inactive members in receipt of a retirement allowance or non-contributory inactive old members who have not forfeited their interest in the Fund in terms of this Agreement or of the regulations previously applicable to the Fund. For the purposes of subsection (1) hereof, the period of membership of a deceased non-contributory inactive old member shall be the period of continuous active membership served by him immediately before he last transferred to inactive membership.

(3) The mortality grant payable in terms of subsection (1) may be paid in a lump sum or in instalments over such period as the Governing Board may determine.

(4) Each member shall be entitled to nominate the person to whom the mortality grant shall be paid on his death in the event of him leaving no dependant. All such nominations shall be in writing and shall be lodged with the local Regional Secretary/Organiser of the union or the headquarters of the union where the member does not fall under the jurisdiction of a branch or with the local agent of the Council in the case of members who are not members of the union. A nomination made by a member for the purposes of the Mortality Trust Fund of the union, or a nomination made in terms of previous regulations relating to the Fund, shall be deemed to be a nomination made in terms of this subsection: Provided, however, that a member may nominate one person to receive the amount due from the Mortality Trust Fund of the union and another to receive that due in terms of this section.

(5) Should there be no dependant and should no nomination in terms of subsection (4) have been made, the grant may, at the discretion of the Governing Board, be paid to any person who, in the opinion of that Board, establishes reasonable claim to it.

(6) In the event of there being more than one claimant, the grant may, at the discretion of the Governing Board, be apportioned amongst the various claimants.

(7) Should a member have served his membership partly as a Grade I and partly as a Grade II member, the grant payable in respect of him shall be calculated pro rata according to the number of years served in each grade.

(8) The grant payable in terms of this section shall be paid in instalments or in a lump sum, and at such time or times as the Governing Board may determine.

(9) Should the Governing Board, after due enquiry, be unable to ascertain the whereabouts of the nominee of a deceased member within six months of the date of his death, that member shall be deemed not to have made a nomination and the provisions of subsection (5) hereof shall apply.

(10) Unless otherwise decided by the Governing Board, no grant shall be payable in terms of this section in cases where the deceased member has not made, or is deemed not to have made, a nomination in terms of subsection (4), if no claim from the widow or other dependant for the grant is received within a period of nine months from the date of the death of the member.

## 14. FORFEITURE OF BENEFITS

(1) A person who resigns or is expelled from the union shall be deemed to have forfeited all his interest in the Fund: Provided, however, that the provisions of section 8 (6) shall apply *mutatis mutandis* in respect of him.

(2) Bystand verskuldig of betaalbaar uit die Fonds aan enigiemand mag deur niemand anders as daardie persoon gebruik of geëis word nie en is uitsluitlik vir hom persoonlik bedoel en mag nie gesedeer, oorgedra, oorgemaak, verpand of verhipotekeer of op enige ander wyse deur hom vervreem word nie en 'n krediteur mag nie daarop beslag lê nie en die eiendomsreg daarop mag op niemand anders in water hoedanigheid ook al oorgaan nie. Dié bystand moet absolut vasgestel en totaal ten gunste van die Fonds verbeur word wanneer enigeen van die volgende gebeurtenisse plaasvind:

(a) As die betrokke persoon—

(i) finaal insolvent verklaar word of sy boedel op enige wyse ten gunste van sy krediteure oorgee of oordra;

(ii) voorgee om 'n deel van of al die bystand wat aan hom toeval of aan hom betaalbaar is, te sedeer, oor te dra, oor te maak, te verpand, te verhipotekeer of op enige wyse te vervreem;

(iii) in enige Staatsondersteunde instigting of sielsiekte-gestig opgeneem word;

(b) indien 'n krediteur van die betrokke persoon voorgee om kragtens 'n lasbrief vir eksekusie beslag te lê op al die bystand of 'n deel daarvan wat aan hom uit die Fonds toeval of aan hom daaruit betaalbaar is, of om dit te verkoop, of beslag daarop laat lê of dit laat verkoop.

Ingeval enigiemand sy bystand verbeur soos hierbo genoem, kan die Beheerraad na goeddunke van tyd tot tyd die volgende bedrae uit die Fonds betaal (of sonder kennis-gewing ophou om dit te betaal):

(aa) Aan so 'n persoon, die bedrag of bedrae wat die Beheerraad nodig ag vir sy onderhoud; en/of

(ab) aan die afhanklikes van so 'n persoon, die bedrag of bedrae wat die Beheerraad nodig ag vir die onderhoud van dié afhanklikes:

Met dien verstande dat die totale betalings aan so 'n persoon (en/of afhanklikes) te eniger tyd hoogstens die bedrag mag wees wat op daardie tydperk betaalbaar sou gewees het indien die bystand nie, soos hierbo gemeld, vasgestel en verbeur is nie. Daarbenewens moet alle bystand wat aan enigiemand verskuldig is maar nog nie betaal is nie, onmidellik na die afsterwe van daardie persoon absolut vasgestel en geheel en al ten gunste van die Fonds verbeur word: Met dien verstande egter dat 'n bedrag van hoogstens die bystand wat aldus verbeur is, na goeddunke van die Beheerraad aan die weduwee of ander afhanklike van die afgestorwe lid betaal kan word.

### 15. SKULDVERGELYKING

Ondanks andersluidende bepalings hierin kan bystand wat aan of ten opsigte van 'n persoon betaalbaar is, na goeddunke van die Beheerraad afgetrek word van enige bedrag wat deur so 'n persoon of sy boedel aan die Mediese Hulp-fonds of enige ander fonds van die Raad verskuldig is. Alle bedrae wat aldus afgetrek word, moet na die betrokke fonds oorgedra word.

### 16. VERSTRYKING VAN OOREENKOMS

(1) Indien hierdie Ooreenkoms deur verloop van tyd of om enige ander rede verstryk en 'n daaropvolgende ooreenkoms vir die voortsetting van die Fonds nie binne 'n tydperk van twee jaar vanaf die datum van die verstryking gesluit word nie, of ingeval die Fonds nie deur die Raad binne dié tydperk oorgedra word na 'n ander fonds wat ingestel is tot voordeel van die werknekmers in die Nywerheid van dieselfde klas as die lede van die Fonds nie, moet die Fonds gelikwieder word. Gedurende genoemde tydperk van twee jaar of totdat dit voortgesit word by enige ander ooreenkoms of oorgeplaas word na enige ander fonds hierbo bedoel, moet die Fonds deur die Trustees geadministreer word.

(2) Ingeval die Raad ontbind word of ingeval hy ophou om te funksioneer gedurende enige tydperk waarin hierdie Ooreenkoms kragtens artikel 34 (2) van die Wet op Nywerheidsversoening, 1956, bindend is, moet die Fonds geadministreer word deur die Trustees saamgestel soos bepaal in klousule (1) totdat die Ooreenkoms verstryk, waar-na die Fonds gelikwieder moet word.

(3) 'n Vakature wat in die Raad van Trustees ontstaan, moet gevul word deur die party wat ooreenkomsdig die konstitusie die Trustee benoem het wie se plek gevul moet word. Ingeval 'n party om watter rede ook al versuim om 'n Trustee of Trustees te benoem, kan die Nywerheidsregister 'n Trustee of Trustees uit werkgewers en werknekmers in die Nywerheid kies ten einde gelykheid van werkgewer- en werknekmerverteenvoerders in die Raad van

(2) Benefits due or payable to any person from the Fund shall not be capable of being exercised or claimed in any way by anybody other than that person and shall be purely personal to him and shall not be capable of being ceded, assigned, transferred, pledged or hypothecated or in any way alienated by him, or of being attached for any creditor, or of vesting in any other person whomsoever in any capacity. Such benefits shall be determined absolutely and be wholly forfeited for the benefit of the Fund on the happening of any of the following events:

(a) If the person concerned—

(i) is finally declared insolvent or surrenders his estate or assigns his estate in any way for the benefit of his creditors;

(ii) purports to cede assign transfer pledge, hypothecate or in any way alienate all or any of the benefits accruing or payable to him;

(iii) is committed to any State-aided institution or mental asylum;

(b) if a creditor of the person concerned purports to attach or to sell under any writ of execution or causes to be so attached or so sold all or any benefits accruing or payable from the Fund.

In the event of any person forfeiting his benefits as aforesaid, the Governing Board may, at its discretion, from time to time pay out of the Fund (or without notice cease to pay)—

(aa) to such person such amount or amounts as it may consider necessary for the support of such person; and/or

(ab) to the dependants of such person such amount or amounts as it may consider necessary for the support of such dependants:

Provided that the total payments to any such person (and/or dependants) shall not exceed at any time the amount which would have been payable at that time if the benefits had not been determined and forfeited as aforesaid. Further, any benefits due or payable to any person, but not yet paid, shall be determined absolutely and be wholly forfeited for the benefit of the Fund immediately on the death of that person: Provided, however, that, at the discretion of the Governing Board, an amount not exceeding the benefits so forfeited may be paid to the widow or other dependant of the deceased member.

### 15. OFF-SET

Notwithstanding anything to the contrary contained herein, any benefits payable to or in respect of a person may, at the discretion of the Governing Board, be set off against any amount owing by that person or his estate to the Medical Aid Fund or any other Fund of the Council. Any amount so set off shall be transferred to the Fund concerned.

### 16. EXPIRY OF AGREEMENT

(1) Should this Agreement expire through effluxion of time or any other reason and a subsequent agreement for the continuation of the Fund not be negotiated within a period of two years from the date of such expiry or the Fund not being transferred by the Council within such period to any other fund constituted for the benefit of employees in the Industry of the same class as the members of the Fund, the Fund shall be liquidated. The Fund shall during the said period of two years or until such time as it is continued by any other agreement or transferred to any other fund referred to above, be administered by the Trustees.

(2) In the event of the dissolution of the Council or in the event of its ceasing to function during any period while this Agreement is binding in terms of section 34 (2) of the Industrial Conciliation Act, 1956, the Fund shall be administered by the Trustees, constituted as provided for in section 1, until the Agreement expires, whereafter the Fund shall be liquidated.

(3) Any vacancy occurring among the Trustees shall be filled by the party who in terms of the Constitution nominated the Trustee whose place is to be filled. If for any reason a party fails to nominate a Trustee or Trustees the Industrial Registrar may select a Trustee or Trustees from employers and employees in the Industry so as to ensure an equality of

Trustees te verseker. Die Trustee moet die bevoegdhede van die Raad en die Uitvoerende en Staande Komitees besit: Met dien verstande egter dat daar met alle geld en sekuriteite van die Fonds gehandel en dit bestee moet word slegs vir die doeleindes van die Fonds en ooreenkoms hierdie Ooreenkoms. Ingeval die Trustees nie in staat is nie of onwillig is om hul pligte na te kom of 'n dooie punt in die raad ontstaan wat die administrasie van die Fonds na die mening van die Nywerheidsregister onprakties of onwenslik maak, kan hy 'n persoon of persone aanstel om die pligte van die Trustees uit te voer en dié persoon of persone moet dan al die bevoegdhede van die Trustees vir dié doel besit.

#### 17. LIKWIDASIE VAN FONDS

(1) By likwidasie van die Fonds kragtens klousule 16 moet die likwidateur die bates van die Fonds te gelde maak en jaargeldpolisse, betaalbaar gedurende die lewe van die polishouer, van 'n geregistreerde lewensversekeringsmaatskappy koop vir alle persone wat aftreetelaes ontvang wat gemagtig word ingevolge klousule 9 of 10 van hierdie Ooreenkoms. Enige oorblywende saldo, nadat die likwidasiekoste betaal is, moet, indien die Nywerheidsregister dit gelas, oorgedra word na 'n ander fonds wat ingestel is vir die voordeel van werknemers in die Nywerheid van dieselfde klas as die lede van die Fonds, of, by gebrek aan so 'n lasgewing, moet dit op 'n regverdigde grondslag verdeel word, soos deur 'n aktuaris aanbeveel, onder die lede wat op die datum van die verstryking van hierdie Ooreenkoms of 'n verlenging daarvan lede van die Fonds was en minstens 15 jaar lank lid was.

(2) Behoudens die lasgewing van die Nywerheidsregister, kan die likwidateur enige bedrag wat aan 'n lid ingevolge subklousule (1) verskuldig is, gebruik om van 'n geregistreerde lewensversekeringsmaatskappy 'n jaargeldpolis vir daardie lid te koop wat vanaf die pensioenleeftyd betaalbaar is, of kan hy die verskuldigde bedrag regstreeks aan die lid betaal.

(3) Die Fonds moet gelikwiede word deur die Trustees of die persoon of persone in klousule 16 bedoel, na gelang van die geval.

Nademaal die werkgewersorganisasies en die vakvereniging tot die Ooreenkoms geraak het wat hierin uiteengesit word, verklaar ondergetekende gemagtigde beampies van die Raad hierby dat die voornoemde die Ooreenkoms is waartoe geraak is en heg hulle hul handtekeninge daarby aan.

Op hede die 28ste dag van Oktober 1980 te Johannesburg onderteken.

R. F. CROWTHER, Sekretaris van die Raad.

H. W. MILLER, Werkgewers se Verteenwoordiger.

L. R. FINDLEY, Werknemers se Verteenwoordiger.

#### BYLAE A

##### VAN TOEPASSING TEN OPSIGTE VAN GRAAD I-, GRAAD II- EN GRAAD III-LEDE

1. *Aftreetelaes.*—(1) 'n Aftreetelaes soos in klousule 9 (1) van hierdie Ooreenkoms uiteengesit, moet toegestaan word aan 'n lid wat minstens 20 jaar lidmaatskap voltooi het en die pensioenleeftyd bereik het: Met dien verstande egter dat 'n man wat op 30 Junie 1959 lid van die vakvereniging was en minstens 40 jaar lidmaatskap voltooi het, te eniger tyd nadat hy die ouderdom van 60 jaar bereik het, vir die toelae in aanmerking kom.

(2) Die aftreetelaes van 'n lid wat ooreenkomsdig klousule 1 (1) van hierdie Bylae afgree, moet soos volg wees:

(a) Ten opsigte van 'n lid wat voor of op 31 Desember 1980 afgree—

- (i) Graad I-lede, R45,76 per week (maksimum toelae);
- (ii) Graad II-lede, R27,17 per week (maksimum toelae).

Ten einde vir die maksimum toelae in aanmerking te kom, moet 'n lid minstens 40 jaar lidmaatskap voltooi het: Met dien verstande egter dat 'n ou lid wat weens sy ouderdom toe hy vir die eerste maal as lid toegelaat is, nie in staat is om 40 jaar lidmaatskap te voltooi nie, vir die maksimum toelae in aanmerking kom na minstens 25 jaar lidmaatskap.

employer and employee representatives on the Board of Trustees. The Trustee shall exercise the powers of the Council and the Executive and Standing Committees: Provided, however, that all moneys and securities of the Fund shall be dealt with and expended only for the purposes of the Fund and in accordance with the provisions of this Agreement. In the event of the Trustees being unable or unwilling to discharge their duties or a dead lock arising thereon which renders the administration of the Fund impracticable or undesirable in the opinion of the Industrial Registrar, he may appoint a person or persons to carry out the duties of the Trustees and such person or persons shall possess all the powers of the Trustees for such purpose.

#### 17. LIQUIDATION OF FUND

(1) Upon liquidation of the Fund in terms of section 16, the liquidator shall realise the assets of the Fund and purchase annuities payable for life from a registered life insurance company for all persons in receipt of retirement allowances authorised in terms of section 9 or 10 of this Agreement. Any balance remaining after payment of the costs of liquidation shall, if the Industrial Registrar so directs, be transferred to some other fund established for the benefit of employees in the Industry of the same class as the members of the Fund, or, in the absence of any such direction, shall be apportioned on an equitable basis, recommended by an actuary, amongst the members, who, at the date of expiry of this Agreement or any extension thereof, were members of the Fund and had had not less than 15 years of membership.

(2) Subject to the direction of the Industrial Registrar, the liquidator may use any amount due to a member in terms of subsection (1) to purchase from a registered life insurance company an annuity for that member payable from the pensionable age, or may pay the amount due direct to the member.

(3) The Fund shall be liquidated by the Trustees or the person or persons referred to in section 16, as the case may be.

The employers' organisations and the trade union, having arrived at the Agreement set forth herein, the undersigned authorised officers of the Council hereby declare that the foregoing is the Agreement arrived at and affix their signatures thereto.

Signed at Johannesburg this 28th day of October 1980.

R. F. CROWTHER, Secretary of the Council.

H. W. MILLER, Employers' Representative.

L. R. FINDLEY, Employee's Representative.

#### ANNEXURE A

##### APPLICABLE IN RESPECT OF GRADE I, GRADE II AND GRADE III MEMBERS

1. *Retirement allowances.*—(1) A retirement allowance, as specified in section 9 (1) of this Agreement, shall be granted to a member who has completed not less than 20 years' membership and has attained the pensionable age: Provided, however, that a male who was a member of the union on 30 June 1959 and who has completed not less than 40 years' membership shall be eligible for the allowance at any time after he has attained the age of 60 years.

(2) The retirement allowance of a member who retires in accordance with section 1 (1) of this Annexure shall be as follows:

(a) In respect of a member who retires not later than 31 December 1980—

- (i) Grade I members, R45,76 per week (maximum allowance);
- (ii) Grade II members, R27,17 per week (maximum allowance).

In order to qualify for the maximum allowance a member shall have completed not less than 40 years' membership: Provided, however, that on old member who, because of his age when he was first admitted to membership, is unable to complete 40 years' membership, shall qualify for the maximum allowance after not less than 25 years' membership.

Die toelae wat betaalbaar is aan 'n lid wat nie vir die maksimum toelae in aanmerking kom nie, moet bereken word volgens die verhouding van sy getal jare lidmaatskap tot 40: Met dien verstande egter dat die proporsionele toelae wat betaalbaar is aan 'n ou lid wat weens sy ouderdom toe hy vir die eerste keer as lid toegelaat is, nie in staat is om 40 jaar lidmaatskap te voltooi nie, bereken moet word volgens die verhouding van die getal jare van lidmaatskap tot 25. In geen geval mag die betaalbare toelae groter wees as die maksimum toelae wat in klosule 1 (2) (i) van hierdie Bylae genoem word nie;

(b) ten opsigte van 'n lid wat op of na 16 Maart 1981 aftree—

die aftreetoelae betaalbaar op die lid se normale aftreedatum ten opsigte van die tydperk diens tot op 31 Desember 1980 soos ooreenkomsdig klosule 1 (2) (i) van hierdie Bylae bepaal, plus een en twee derde persent van die lid se gemiddelde minimum loon oor die laaste drie jaar voor aftrede, vir elke jaar diens vanaf 16 Maart 1981 tot op die datum van aftrede.

(3) 'n Lid kan na die bereiking van die ouerdom 60 jaar maar voor die bereiking van die pensioenleeftyd aftree. In hierdie geval moet sy aftreetoelae ooreenkomsdig klosule 1 (2) van hierdie Bylae bereken word en verminder word met 5 persent per jaar ten opsigte van die tydperk tussen die vroeë en normale aftreedates: Met dien verstande egter dat 'n man wat op 30 Junie 1959 lid van die vakvereniging was en wat minstens 40 jaar lidmaatskap voltooi het, na die bereiking van die ouerdom 60 jaar en voor die bereiking van die pensioenleeftyd kan aftree sonder enige vermindering in sy aftreetoelae.

(4) Indien 'n lid voor 31 Desember 1980, sy lidmaatskap gedeeltelik as 'n Graad I- en gedeeltelik as 'n Graad II-lid uitgedien het, moet die toelae wat ooreenkomsdig klosule 1 (2) (i) van hierdie Bylae aan hom betaalbaar is, op 'n pro rata-grondslag bereken word volgens die getal jare lidmaatskap in elke graad voor sodanige datum.

(5) Die aftreetoelae betaalbaar aan 'n vroulike lid wat die keuse het om op die ouerdom van 55 af te tree, moet ooreenkomsdig klosule 1 (2) (i) van hierdie Bylae bereken word.

Sodanige aftreetoelae moet vermeerder word met bonusse wat van tyd tot tyd verklaar word, tesame met sodanige bykomstige aftreetoelae as wat die Staande Komitee, na oorlegpleging met die Aktuaris, bepaal om te vergoed vir die bydraes wat betaal is maar wat meer was as dié wat ooreenkomsdig klosule 18 (3) van die Hoofooreenkoms betaal word.

*2. Toelae vir afhanklikes.*—(1) Die toelae wat betaal moet word aan 'n weduwe wat vir 'n toelae ooreenkomsdig klosule 11 (1) van hierdie Ooreenkoms kwalifiseer, moet gelyk wees aan een helfte van die aftreetoelae waarop die lid geregtig sou gewees het op die datum waarop hy die pensioenleeftyd sou bereik het indien hy gelewe het en voortgegaan het om tot op sodanige datum 'n lid te wees, met die veronderstelling dat sy minimum loon soos op die datum van sy afsterwe onveranderd sou gebly het. Sodanige toelae moet steeds betaal word totdat die weduwe of te sterwe kom of weer trou. Insgelyks moet 'n verdere een derde van die toelae wat die weduwe ontvang, betaal word aan elke kind wat as afhanklike kwalifiseer, onderworpe aan 'n maksimum van drie kinders. Tensy die Beheerraad anders besluit, word 'n kind by die bereiking van die ouerdom van 18 jaar nie meer as 'n afhanklike beskou nie.

(2) Die toelae wat betaal moet word aan 'n weduwe wat vir 'n toelae ooreenkomsdig klosule 11 (2) van hierdie Ooreenkoms kwalifiseer, moet gelyk wees aan een helfte van die aftreetoelae wat aan die lid betaal sou gevord het indien hy nie te sterwe gekom het nie, sodanige toelae moet steeds betaal word totdat sy of te sterwe kom of weer trou. Sodanige toelae moet 'n aanvrag neem by die dood van die lid of die verstryking van die tydperk van 60 maande in klosule 9 (3) van hierdie Ooreenkoms bedoel, naamlik die jongste datum. Insgelyks moet 'n verdere een derde van die toelae wat die weduwe ontvang, betaal word aan elke kind wat as afhanklike kwalifiseer onderworpe aan 'n maksimum van drie kinders solank daar een of meer kinder-afhanklikes is. Tensy die Beheerraad anders besluit, word 'n kind by die bereiking van die ouerdom van 18 jaar, nie meer as 'n afhanklike beskou nie.

(3) Indien die weduwe of ander afhanklike van 'n afsterwe lid aan wie 'n toelae ingevolge hierdie klosule toegestaan is, in die huwelik tree, mag daar na die datum van sodanige huwelik geen verdere bedrag ingevolge hierdie klosule uit die Fonds aan daardie persoon betaal word nie.

The allowance payable to a member who does not qualify for the maximum allowance, shall be calculated in the proportion of the maximum allowance that the number of years of membership bears to 40: Provided, however, that the proportionate allowance payable to an old member who, because of his age when he was first admitted to membership is unable to complete 40 years of membership, shall be calculated in the proportion of the maximum allowance that the number of years of membership bears to 25. In no case shall the allowance payable exceed the maximum allowance mentioned in section 1 (2) (i) of this Annexure;

(b) in respect of a member who retires on or after 16 March 1981—

the retirement allowance payable at the member's normal retirement date in respect of the period of service up to 31 December 1980 as determined in accordance with section 1 (2) (i) of this Annexure, plus one and two-thirds per cent of the member's minimum wage averaged over the last three years before retirement, for each year of service from 16 March 1981, up to the date of retirement.

(3) A member may retire after attainment of the age of 60 but before attainment of pensionable age. In this event his retirement allowance shall be calculated in terms of section 1 (2) of this Annexure and reduced by 5 per cent per annum in respect of the period between the early and normal retirement dates: Provided, however, that a male, who was a member of the union on 30 June 1959, and who has completed not less than 40 years' membership may retire after attainment of the age of 60 and before attainment of the pensionable age without any reduction in his retirement allowance.

(4) Should a member, before 31 December 1980, have served his membership partly as a Grade I and partly as a Grade II member, the allowance payable to him in terms of section 1 (2) (i) of this Annexure, shall be calculated pro rata according to the number of years served in each Grade before such date.

(5) The retirement allowance payable to a female member who has the option to retire at the age of 55 shall be determined in accordance with section 1 (2) (i) of this Annexure.

Such retirement allowance shall be increased by bonuses declared from time to time, together with such additional retirement allowance as the Standing Committee, after consulting the Actuary, determines to allow for contributions paid in excess of those paid in terms of section 18 (3) of the Main Agreement.

*2. Allowances for dependants.*—(1) The allowance to be paid to a widow who qualifies for an allowance in terms of section 11 (1) of this Agreement shall be equal to one-half of the retirement allowance to which the member would have been entitled at the date he would have attained the pensionable age, had he lived and continued to be a member until such date, assuming that his minimum wage as at the date of his death would have remained unchanged. Such allowance shall continue to be paid until such time as the widow either dies or remarries. Similarly, a further one-third of the allowance being paid to the widow shall be paid to each qualifying child dependant, subject to a maximum of three children. Unless otherwise decided by the Governing Board, a child on reaching the age of 18 years shall cease to be regarded as a dependant.

(2) The allowance to be paid to a widow who qualifies for an allowance in terms of section 11 (2) of this Agreement shall be equal to one-half of the allowance the member would have been paid had he not died such allowance shall continue to be paid until such time as she either dies or remarries. Such allowance shall commence to be paid on the death of the member or the expiry of the 60-month period referred to in section 9 (3) of this Agreement, whichever is the later. Similarly, a further one-third of the allowance being paid to the widow shall be paid to each qualifying child dependent, subject to a maximum of three children, while there are one or more child dependants. Unless otherwise decided by the Governing Board, a child on reaching the age of 18 years shall cease to be regarded as a dependant.

(3) Should the widow or other dependant of a deceased member, who has been granted an allowance in terms of this section, contract a marriage, no further payment in terms of this section shall be made from the Fund to that person after the date of such marriage.

**3. Sterftetoekennings.**—Die bedrag van die sterftetoekening wat na 31 Desember 1980 aan die afhanklike of benoemde van 'n afgestorwe lid ooreenkomsdig klosule 13 (1) van hierdie Ooreenkoms betaalbaar is, moet soos volg bepaal word:

(a) By afsterwe van 'n lid wat 'n aftreetoelae ontvang of wie se weduwee, indien die lid te sterwe kom voordat 'n aftreetoelae ingevolge klosule 9 of 10 hiervan aan hom toegestaan is, in aanmerking kom vir 'n toelae ingevolge klosule 11 (1) van hierdie Ooreenkoms:

Graad I: R400.

Graad II: R200;

(b) by afsterwe van 'n nie-bydraende onaktiewe ou lid:

Graad I: R100 ten opsigte van die eerste vyf jaar (60 maande) lidmaatskap, en daarna vermeerder met R12 vir elke bykomende jaar (12 maande) lidmaatskap tot hoogstens R400 altesaam;

Graad II: R100 ten opsigte van die eerste vyf jaar (60 maande) lidmaatskap, en daarna vermeerder met R6 vir elke bykomende jaar (12 maande) lidmaatskap tot hoogstens R200 altesaam;

(c) by afsterwe voor aftrede, 'n kontant bedrag gelyk aan die jaarlikse minimum loon wat die lid ten tyde van sy dood ontvang het.

Indien 'n lid wat minstens 19 jaar maar minder as 20 jaar se lidmaatskap voltooi het, te sterwe kom en 'n weduwee agterlaat, moet die sterftetoekening wat aan haar betaalbaar is, ondanks paragrawe (a), (b) en (c) hierbo, bestaan uit die totaal van die bydraes wat deur die afgestorwe lid aan die Fonds betaal is en dié wat deur sy werkgever namens hom aan die Fonds betaal is.

**4. Ontrekkingsvoordele.**—'n Ou lid wat verkies het, of wat geag word te verkies het, om sy belang in die Fonds te verbeur, of 'n nuwe lid wat verkies het dat sy onaktiewe lidmaatskap ooreenkomsdig klosule 8 (6) van hierdie Ooreenkoms nie-bydraend moet wees, moet die volgende betaal word:

(a) Ten opsigte van elke voltooide halfjaar (ses maande) lidmaatskap vanaf 1 Julie 1959 tot 31 Desember 1974, 'n bedrag van R18 ten opsigte van Graad I-lidmaatskap en R9 ten opsigte van Graad II-lidmaatskap;

(b) ten opsigte van elke voltooide halfjaar (ses maande) lidmaatskap vanaf 1 Januarie 1975 tot 31 Desember 1980, 'n bedrag van R67,50 ten opsigte van Graad I-lidmaatskap en R33,75 ten opsigte van Graad II-lidmaatskap; en

(c) ten opsigte van lidmaatskap vanaf 16 Maart 1981 of—

(i) 'n terugbetaling van al die lid se bydraes wat na 16 Maart 1981 tot die Fonds gemaak is tesame met rente teen die koers van twee persent per jaar vir elke voltooide jaar vanaf die datum waarop die lid begin het om bydraes te maak tot op die datum van sy bedanking of skorsing; of

(ii) 'n aftreetoelae betaalbaar vanaf die datum waarop hy sy pensioenleeftyd bereik, bereken ooreenkomsdig sy minimum loon en tydperk van lidmaatskap op die datum van sy bedanking of skorsing.

## BYLAE B

### VAN TOEPASSING TEN OPSIGTE VAN GRAAD IV-LEDE

**1. Aftreetoelaes.**—(1) 'n Aftreetoelae, soos in klosule 9 (1) van hierdie Ooreenkoms uiteengesit, moet toegestaan word aan 'n lid wat minstens 10 jaar lidmaatskap voltooi het en die pensioenleeftyd bereik het.

(2) Die aftreetoelae van 'n lid wat ooreenkomsdig klosule 1 (1) van hierdie Bylae aftree, is soos volg:

(a) Ten opsigte van 'n lid wat voor of op 31 Desember 1980 aftree, R16,25 per week (maksimum toelae);

(b) ten opsigte van 'n lid wat op of na 16 Maart 1981 aftree, R25 per week (maksimum toelae).

Ten einde vir die maksimum toelae in aanmerking te kom, moet 'n lid minstens 25 jaar lidmaatskap voltooi het. Die toelae wat betaalbaar is aan 'n lid wat nie vir die maksimum toelae in aanmerking kom nie, moet bereken word volgens die verhouding van sy getal jare lidmaatskap tot 25.

**2. Toelaes vir weduwees.**—(1) Die toelae wat betaal moet word, aan 'n weduwee wat vir 'n toelae ooreenkomsdig klosule 11 (1) van hierdie Ooreenkoms kwalifiseer, moet gelyk wees aan een kwart van die aftreetoelae waarop die lid geregtig sou gewees het op die datum waarop hy die pensioenleeftyd sou bereik het indien hy gelewe het en voortgegaan het om tot op sodanige datum lid te wees, met die

**3. Mortality grants.**—(1) The amount of mortality grant payable after 31 December 1980 to the dependant or nominee of a deceased member, in terms of section 13 (1) of this Agreement, shall be ascertained as follows:

(a) In respect of the death of a member in receipt of a retirement allowance or whose widow, where the member died before having been granted a retirement allowance in terms of section 9 or 10 hereof, is eligible for an allowance in terms of section 11 (1) of this Agreement:

Grade 1: R400;

Grade II: R200;

(b) in respect of the death of a non-contributory inactive old member:

Grade I: R100 in respect of the first five years (60 months) of membership, thereafter increasing at the rate of R12 for each additional year (12 months) of membership to a maximum of R400 in all;

Grade II: R100 in respect of the first five years (60 months) of membership, thereafter increasing at the rate of R6 for each additional year (12 months) of membership to a maximum of R200 in all;

(c) in respect of death before retirement, a lump sum equal to the annual minimum wage a member was receiving as at the date of his death.

Notwithstanding the provisions of paragraphs (a), (b) and (c) above, should a member who has completed not less than 19 years' but less than 20 years' membership die and leave a widow, the mortality grant payable to her shall consist of the total of the contributions paid by the deceased member and those paid by his employer on his behalf to the Fund.

**4. Withdrawal benefits.**—An old member who has elected, or is deemed to have elected, to forfeit his interest in the Fund, or a new member who has elected that this inactive membership in terms of section 8 (6) of this Agreement shall be non-contributory, shall be paid—

(a) in respect of each complete half-year (six months) of membership from 1 July 1959 until 31 December 1974, an amount of R18 in respect of Grade I membership and R9 in respect of Grade II membership;

(b) in respect of each complete half-year (six months) of membership from 1 January 1975 to 31 December 1980, an amount of R67,50 in respect of Grade I membership and R33,75 in respect of Grade II membership; and

(c) in respect of membership from 16 March 1981 either—

(i) a refund of all the member's contributions made to the Fund after 16 March 1981, together with interest at the rate of 2 per cent per annum for each completed year from the date the member commenced making contributions up to the date of his resignation or expulsion; or

(ii) a retirement allowance payable from the date he attains his pensionable age determined in accordance with his minimum wage and period of membership as at the date of his resignation or expulsion.

## ANNEXURE B

### APPLICABLE IN RESPECT OF GRADE IV MEMBERS

**1. Retirement allowances.**—(1) A retirement allowance, as specified in section 9 (1) of this Agreement, shall be granted to a member who has completed not less than 10 years' service and has attained the pensionable age.

(2) The retirement allowance of a member who retires in accordance with section 1 (1) of this Annexure shall be as follows:

(a) In respect of a member who retires not later than 31 December 1980, R16,25 per week (maximum allowance);

(b) in respect of a member who retires on or after 17 March 1981, R25 per week (maximum allowance).

In order to qualify for the maximum allowance, a member shall have completed not less than 25 years' service. The allowance payable to a member who does not qualify for the maximum allowance, shall be calculated in the proportion of the maximum allowance that the number of years of membership bears to 25.

**2. Widows' allowances.**—(1) The allowance to be paid to a widow who qualifies for an allowance in terms of section 11 (1) of this Agreement shall be equal to one-quarter of the retirement allowance to which the member would have been entitled at the date he would have attained the pensionable age, had he lived and continued to be a member until

veronderstelling dat sy minimum loon soos op die datum van sy afsterwe onveranderd sou gebly het. Sodanige toelae moet steeds betaal word totdat die weduwee of te sterwe kom of weer trou.

(2) Die toelae wat betaal moet word aan 'n weduwee wat vir die toelae ooreenkomsdig klosule 11 (2) van hierdie Ooreenkoms kwalifiseer, moet gelyk wees aan een kwart van die aftreetoelae wat aan die lid betaal sou geword het, indien hy nie te sterwe gekom het nie. Sodanige toelae moet steeds betaal word totdat sy of te sterwe kom of weer trou. Sodanige toelae moet 'n aanvang neem by die dood van die lid of die verstryking van die tydperk van 60 maande in klosule 9 (6) van hierdie Ooreenkoms bedoel, naamlik die jongste datum.

(3) Indien die weduwee van 'n afgestorwe lid aan wie 'n toelae ingevolge hierdie klosule toegestaan is, in die huwelik tree, mag daar na die datum van sodanige huwelik geen verdere bedrag ingevolge hierdie klosule uit die Fonds aan daardie persoon betaal word nie.

3. *Sterftetoekennings.*—Die bedrag van die sterftetoekening wat na 31 Desember 1980 aan die afhanglike of benoemde van 'n afgestorwe lid ooreenkomsdig klosule 13 (1) van hierdie Ooreenkoms betaalbaar is, moet soos volg bepaal word:

(a) By afsterwe voor dat die lid op 'n pensioen geregtig word—

(i) 'n kontantbedrag gelyk aan die lid se jaarlikse minimum loon; plus

(ii) ten opsigte van 'n lid wat minstens een jaar lidmaatskap voltooi het, 'n kontantbedrag gelyk aan R120 vermeerder met R12 vir elke bykomstige voltooide jaar diens na die eerste jaar, tot 'n maksimum van 15 jaar; of

(b) by die afsterwe van 'n lid in ontvangs van 'n aftreetoelae 'n kontantbedrag gelyk aan die bedrag ooreenkomsdig subklosule (a) (ii) hierbo betaalbaar indien hy te sterwe gekom het, op die dag voordat hy op 'n aftreetoelae geregtig geword het, minus die totale bedrag aftreetoelaebetatings wat hy ontvang het.

4. *Onttrekkingsvoordele.*—'n Lid wat verkies het dat sy onaktiewe lidmaatskap ooreenkomsdig klosule 8 (6) van hierdie Ooreenkoms nie-bydraend moet wees, moet die volgende betaal word:

(a) Ten opsigte van die tydperk van lidmaatskap van die Arbeidershulpfonds, 'n bedrag van 20c vir elke week waarvoor 'n volle bydrae ten opsigte van hom aan die Arbeidershulpfonds, 'n bedrag van 20c vir elke week waarvoor 'n volle bydrae ten opsigte van hom aan die Arbeidershulpfonds of die Arbeidershulpfonds vir Swartes betaal is: Met dien verstaande egter dat 'n fabriekshelper, skermwerker of skermduikproefleerling, 'n bedrag van 3c betaal moet word vir elke week waarvoor 'n volle bydrae ten opsigte van hom aan die Arbeidershulpfonds of die Arbeidershulpfonds vir Swartes betaal is, tot 31 Desember 1975, en 'n bedrag van 20c vir elke week waarvoor 'n volle bydrae ten opsigte van hom aan die Arbeidershulpfonds betaal is vanaf 1 Januarie 1976:

(b) ten opsigte van lidmaatskap vanaf 16 Maart 1981, of—

(i) 'n terugbetaling van al die lid se bydraes wat na 16 Maart 1981 tot die Fonds gemaak is tesame met rente teen die koers van twee persent per jaar vir elke voltooide jaar vanaf die datum waarop die lid begin het om bydraes te maak tot op die datum van sy bedanking of skorsing; of

(ii) 'n aftreetoelae betaalbaar vanaf die datum waarop hy sy pensioenleeftyd bereik, bereken ooreenkomsdig sy minimum loon en tydperk van lidmaatskap soos op die datum van sy bedanking of skorsing.

such date, assuming that his minimum wage as at the date of his death would have remained unchanged. Such allowance shall continue to be paid until such time as the widow either dies or remarries.

(2) The allowance to be paid to a widow who qualifies for an allowance in terms of section 11 (2) of this Agreement shall be equal to one quarter of the allowance the member would have been paid had he not died, until such time as she either dies or remarries. Such allowance shall commence to be paid on the death of the member or the expire of the 60-month period referred to in section 9 (6) of this Agreement, whichever is the later.

(3) Should the widow or other dependant of a deceased member, who has been granted an allowance in terms of this section, contract a marriage, no further payment in terms of this section shall be made from the Fund to that person after the date of such marriage.

3. *Mortality grants.*—(1) The amount of mortality grant payable after 31 December 1980 to the dependant or nominee of a deceased member in terms of section 13 (1) of this Agreement, shall be ascertained as follows:

(a) In respect of death before the member becomes entitled to a pension—

(i) a lump sum equal to the member's annual minimum wage; plus

(ii) in respect of a member who has completed not less than one year's membership, a lump sum equal to R120 increased by R12 for each additional completed year of service after the first year up to a maximum of 15 years; or

(b) in respect of the death of a member in receipt of a retirement allowance, a lump sum equal to the amount payable in terms of subsection (a) (ii) above if he had died on the day before he became entitled to a retirement allowance, less the total amount of retirement allowance payments he has received.

4. *Withdrawal benefits.*—A member who has elected that his inactive membership shall be non-contributory, in terms of section 8 (6) of this Agreement, shall be paid—

(a) in respect of the period of membership of the Labourers' Benefit Fund, an amount of 20c for each week for which a full contribution was paid in respect of him to the Labourers' Benefit Fund or the African Workers' Benefit Fund: Provided, however, that a factory aid, screen worker and screen printing probationer shall be paid an amount of 3c for each week for which a full contribution was paid in respect of him to the Labourers' Benefit Fund or the African Workers' Benefit Fund up to 31 December 1975, and an amount of 20c for each week for which a full contribution was paid in respect of him to the Labourers' Benefit Fund from 1 January 1976:

(b) in respect of membership from 16 March 1981 either—

(i) a refund of all the member's contributions made to the Fund after 16 March 1981, together with interest at the rate of two per cent per annum for each completed year from the date the member commenced making contributions up to the date of his resignation or expulsion; or

(ii) a retirement allowance payable from the date he attains his pensionable age determined in accordance with his minimum wage and period of membership as at the date of his resignation or expulsion.

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